



CALOPTIMA SEEKS CANDIDATES TO PARTICIPATE ON ITS INVESTMENT ADVISORY COMMITTEE

CalOptima, the County Organized Health System that administers the Medi-Cal Program and other government-funded health care programs in Orange County, California, is seeking candidates to fill one open position on its Investment Advisory Committee. The Investment Advisory Committee, established by the CalOptima Board of Directors in 1996, provides advice and recommendations regarding the investment of CalOptima's funds.

Applicants should be legal residents of, or employed in, Orange County and have substantial education and management experience in one or more of the following areas:

- Investment Banking
- Investment Brokerage and Sales
- Investment Management
- Financial Management and Planning
- Financial Accounting
- Other relevant experience, such as service as a member of a board of directors, or of a finance, audit, or investment committee of a government agency, or of a not-for-profit or health care-related organization.

The Investment Advisory Committee meets on a quarterly basis and is responsible for:

- Annual review of CalOptima's Investment Policy
- Review and monitoring of CalOptima's investment portfolio
- Advising staff on potential investment strategies
- Review of internal controls and compliance with CalOptima's Investment Policy

Service on the Investment Advisory Committee (IAC) is voluntary and without compensation.

Information regarding CalOptima is available at www.caloptima.org, or you may contact Pamela Reichardt at (657) 900-1011

To be considered for an appointment, please send a resume, a letter of recommendation and a cover letter by March 31, 2022 to:

CalOptima, 505 City Parkway West, Orange CA 92868 Attn: Pamela Reichardt
Or email to: preichardt@caloptima.org

In the cover letter applicant should answer why they would like to join IAC and include any experience with professional/trade associations and civic or community organizations.