

Member Information

Member Name: _____ Member CIN #: _____

Current Address: _____ City: _____ Zip: _____

Current Phone: _____ 2nd Phone : _____

Date of Birth: _____ Age: _____ Gender: Male Female Other

Parent/Caregiver/Guardian Name: _____

Language(s): Arabic Chinese English Farsi Korean Spanish Vietnamese Other:

Referral Reason: Select 1 only. Attach labs and/or progress notes from the last 30 days

<input type="checkbox"/> Prediabetes (A1C: 5.7 to 6.5%)	<input type="checkbox"/> Asthma
<input type="checkbox"/> Diabetes A1C: _____ <input type="checkbox"/> Type 1 <input type="checkbox"/> Type 2	<input type="checkbox"/> Cholesterol
<input type="checkbox"/> Gestational Diabetes	<input type="checkbox"/> Chronic Kidney Disease (CKD)
ICD-10 code(s): _____	<input type="checkbox"/> Chronic Obstructive Pulmonary Disorder (COPD)
<input type="checkbox"/> Weight:	<input type="checkbox"/> Congestive Heart Failure (CHF)
<input type="checkbox"/> Date of Calculation: _____	<input type="checkbox"/> Depression
<input type="checkbox"/> Height (inches): _____ <input type="checkbox"/> Weight (pounds): _____	<input type="checkbox"/> Exercise/Fitness
<input type="checkbox"/> BMI: _____ <input type="checkbox"/> BMI %: _____	<input type="checkbox"/> Heart-Related Conditions
<input type="checkbox"/> Other referral reason not listed (specify): _____	<input type="checkbox"/> Hypertension (HTN)
	<input type="checkbox"/> Nutrition (Specify topic): _____
	<input type="checkbox"/> Tobacco Cessation

Known Comorbidities: _____

Barriers/Needs: Behavioral health Cognitive Family/Caregiver support Food insecurity Hearing

Housing Physical Vision Transportation Other (specify): _____

Instructions/Comments: _____

REQUIRED: Provider Information

Provider Name: _____ Provider NPI #: _____

Provider Address: _____ City: _____ Zip: _____

Provider Phone #: _____ Provider Fax #: _____

Office Contact: _____ Phone: _____

Provider Signature: _____ Date: _____

Office stamp

Please attach labs and/or progress notes from the last 30 days.

Fax form to **714-338-3127** or email to healthpromotions@caloptima.org. For questions call **888-587-8088**.

For a copy of this form, visit www.caloptima.org/healtheducation

Please note: All emails that contain PHI must be sent in an encrypted method using a DHCS-approved method.